

# RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE TO RAISE GROSS PROCEEDS OF APPROXIMATELY S\$1.5 BILLION

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE TO RAISE GROSS PROCEEDS OF APPROXIMATELY S\$1.5 BILLION AT AN ISSUE PRICE OF S\$0.08 PER RIGHTS SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) EXISTING SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

Sembcorp Marine Ltd (the “**Company**”) has electronically disseminated the Offer Information Statement dated 26 August 2021 (the “**Offer Information Statement**” or “**OIS**”) in relation to the Rights Issue and has despatched the OIS Notification Letter and its accompanying documents to all Entitled Shareholders. Entitled Depositors and their renounees can accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares through the following methods only:

ACCEPTANCE, EXCESS APPLICATION AND PAYMENT FOR THE RIGHTS SHARES*		
May be made through		Last date and time
CDP		14 SEPTEMBER 2021 at 5.00PM
Automated Teller Machines (ATMs) of Participating Banks	DBS Bank Ltd. (including POSB) Oversea-Chinese Banking Corporation Limited United Overseas Bank Limited	14 SEPTEMBER 2021 at 9.30PM
Accepted Electronic Service	PayNow	

*\*Not applicable to CPFIS Members, SRS Investors and investors who hold Shares through finance companies or Depository Agents other than CDP*

For Entitled Scripholders and their renounees, acceptance of provisional allotments of Rights Shares and (if applicable) application for Excess Rights Shares may only be made through the Share Registrar, KCK CorpServe Pte. Ltd., by post to 333 North Bridge Road, #08-00, KH KEA Building, Singapore 188721.

For CPFIS Members, SRS Investors and investors who hold Shares through finance companies or Depository Agents other than CDP, acceptance of the provisional allotments of Rights Shares and (if applicable) application for Excess Rights Shares must be done through their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be. They should refer to the section “*Important Notice to (A) CPFIS Members, (B) SRS Investors and (C) Investors who hold Shares through a Finance Company and/or Depository Agent*” of the Offer Information Statement for more details relating to the offer procedure for them.

For more information on the Rights Issue, please contact:

Sembcorp Marine Ltd

Email: [investor.relations@sembmarine.com](mailto:investor.relations@sembmarine.com)

Tel: +65 6971 7044

For enquiries related to Accepted Electronic Services (including PayNow), please contact:


The Central Depository (Pte) Limited

Tel: +65 6535 7511

Monday to Friday - 8.30 a.m. to 5.00 p.m. | Saturday - 8.30 a.m. to 12.00 p.m.

For further information: [www.sgx.com/cdp/faq](http://www.sgx.com/cdp/faq)

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可通过 ([方式]) 进行		截止日期和时间
中央托收公司		2021年9月14日下午5点
参与银行的自动提款机(ATM)	星展银行有限公司（包括新加坡邮政储蓄银行） 华侨银行有限公司 大华银行有限公司	2021年9月14日晚上9点30分
可接受的电子服务	PayNow	

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