

## Invitation to SIAS-Sembcorp Marine Virtual Dialogue Session

Dear Shareholders of Sembcorp Marine (“**Sembcorp Marine Shareholders**”),

On 24 June 2021, Sembcorp Marine Ltd (“**Sembcorp Marine**” or the “**Company**”) announced a proposed S\$1.5 billion renounceable underwritten rights issue to strengthen its financial position amid continuing COVID-19 disruptions (the “**Rights Issue**”).

The Company will be seeking Sembcorp Marine Shareholders’ approval for the Rights Issue at an Extraordinary General Meeting to be convened on 23 August 2021. Further details on the Rights Issue can be found in the Circular dated 4 August 2021 (the “**Circular**”), which can be accessed at the URLs <https://www.sembmarine.com/extraordinary-general-meeting> and <https://www.sgx.com/securities/company-announcements>.

In relation to the Rights Issue, Sembcorp Marine Shareholders are cordially invited to participate in the SIAS-Sembcorp Marine virtual dialogue session via a live webcast (the “**Virtual Dialogue Session**”).

### DETAILS OF THE SIAS-SEMBCORP MARINE VIRTUAL DIALOGUE SESSION

Date and Day: 6 August 2021, Friday

Time: 3.30pm to 4.30pm

Mr Wong Weng Sun, President and CEO, and Mr William Goh, Group Finance Director, of Sembcorp Marine will deliver a presentation on the Rights Issue during the Virtual Dialogue Session. Following the presentation, there will be a Q&A session moderated by SIAS to address Sembcorp Marine Shareholders’ questions.

Please register by **5.00pm on 5 August 2021 via the URL [www.sias.org.sg/sembcorpmarine](http://www.sias.org.sg/sembcorpmarine)** to secure your attendance. For registration, please provide your **full name (as per NRIC or FIN), last four digits of NRIC or FIN, contact number, email address, and electronic copy of latest proof of shareholding** in Sembcorp Marine.

Please note that the Virtual Dialogue Session is held exclusively for Sembcorp Marine Shareholders only. You will receive confirmation of your registration via an email from SIAS. Please refer to the important notes below for more details.

#### Important Notes

- **Pre-registration is compulsory**, and only verified Sembcorp Marine Shareholders will be allowed to attend.
- The Virtual Dialogue Session is only open to Sembcorp Marine Shareholders. Sembcorp Marine Shareholders are required to **submit an electronic copy of the latest proof of their shareholding** in Sembcorp Marine for verification purposes when they register for the Virtual Dialogue Session, failing which, such Sembcorp Marine Shareholders will not be provided with the login details for the live webcast. Please note that the name on the proof of shareholding should match the name used for registration.
- Sembcorp Marine Shareholders who hold securities through nominees (including, if such Sembcorp Marine Shareholder is a corporation, their appointed representative) must present **proof of holdings or letter(s) of verification** (e.g. a letter from the nominee bank) during the registration process.
- A Sembcorp Marine Shareholder, who is a corporation, **may appoint one representative by submitting an authorisation letter (on the corporation’s letterhead)** authorising its named representative to attend the live webcast on its behalf and indicate the details as required during the registration process.
- Login details will be provided in the confirmation email sent to verified Shareholders. Each set of login details will only allow **one person to login during the live webcast**. Multiple logins using the same set of login details will not be allowed. SIAS reserves the **right to deny or restrict access without notice** of any unauthorised use of account or any other breach of security.
- For the best viewing experience, Sembcorp Marine Shareholders are encouraged to join the Virtual Dialogue Session using a **desktop/laptop with a stable Wi-Fi or cellular data connection**.

By providing your contact details, you agree that your personal data may be collected, used and disclosed by SIAS, Sembcorp Marine and their service providers, agents and authorised representatives for the purposes of administering and facilitating the Virtual Dialogue Session (including providing any communications in relation to the Virtual Dialogue Session) and other purposes in connection with the Rights Issue as well as for investor relations communications and in order for SIAS, Sembcorp Marine and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

All capitalised terms not defined herein shall have the same meaning given to them in the Circular.

If you have any questions, please contact:

**SIAS**  
Email: [admin@sias.org.sg](mailto:admin@sias.org.sg) Contact: +65 6227 2683

#### DISCLAIMER

This document is not for distribution, directly or indirectly, in or into the United States of America including its territories and possessions, any state of the United States and the District of Columbia (the “**United States**”), Canada or Japan. The provisional allotments of Rights Shares (as defined in the Circular), the Rights Shares and the excess Rights Shares referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or under the securities laws of any state of the United States and, accordingly, they may not be offered, sold, resold, granted, delivered, allotted, taken up, transferred or renounced, directly or indirectly, in the United States except pursuant to an applicable exemption from the registration requirements of the Securities Act. Accordingly, the provisional allotments of Rights Shares, the Rights Shares and the excess Rights Shares are being offered and sold only outside the United States in “offshore transactions” in reliance on Regulation S. No public offering of securities is being made in the United States.

This invitation and any confirmation of registration (including any presentation materials and information appended to any link in any email or communication sent to you) and any discussion during any dialogue session arranged with the Company’s management team and/or SIAS are for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement to be lodged by the Company with the Monetary Authority of Singapore.

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The distribution of this invitation into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this invitation and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company’s website nor any website accessible by hyperlinks on the Company’s website is incorporated in, or forms part of, this invitation.

## 新加坡证券投资者协会与胜科海事网上对话会邀约

尊敬的胜科海事股东（即“**胜科海事股东**”），

胜科海事有限公司（即“**胜科海事**”或“**公司**”）于2021年6月24日宣布一项15亿新元全包销可弃权附加股发行提案（即“**附加股发行**”），以在冠病疫情持续冲击的环境下加强其财务状况。

公司将于2021年8月23日召开特别股东大会，征询胜科海事股东批准进行附加股发行。详情可于2021年8月4日的通告（即“**通告**”）中查询。网址如下：

<https://www.sembmarine.com/extraordinary-general-meeting>

<https://www.sgx.com/securities/company-announcements>

关于附加股发行事宜，在此诚挚邀请胜科海事股东参与新加坡证券投资者协会与胜科海事通过网络直播联合举办的网上对话会（即“**网上对话会**”）。

### 新加坡证券投资者协会与胜科海事网上对话会详情

日期：2021年8月6日，星期五

时间：下午3点30分至4点30分

胜科海事总裁兼首席执行官，黄东燊先生和集团财务总监，吴可文先生都将于网上对话会针对附加股发行发表演讲。新加坡证券投资者协会也将在随后主持问答环节，以解答胜科海事股东们的疑问。

请在**2021年8月5日，下午5点之前通过网址[www.sias.org.sg/sembcorpmarine](http://www.sias.org.sg/sembcorpmarine)**确定您的出席。请在登记出席对话会时，提供您的身份证或外国身份证上所显示的全名、身份证或外国身份证的最后4位数字、联络号码、电邮地址和胜科海事的最新电子版持股证明。

请注意，网上对话会仅公开给胜科海事的股东参加。经确认之后，新加坡证券投资者协会将发送登记确认电邮给您。请参阅以下的重要提示了解更多详情。

#### 重要提示

- **有意参与的股东必须预先登记**。只有经过核实的胜科海事股东才能出席。
- 网上对话会仅公开给胜科海事的股东参与。胜科海事股东必须呈交他们的**最新电子版持股证明**，用于在注册对话会时的股东身份验证。否则，该胜科海事股东将不会收到网络直播的登录资料。请注意，持股证明上的姓名必须与登记名字吻合。
- 通过代理人账户持股的胜科海事股东（若此股东为企业，则包括其委任代表）必须在登记过程出示**持股证明或经确认的信函**（如代理银行所发出的信函）。
- 作为胜科海事股东的企业可通过呈交一份印有企业街头的授权书，以委任一名指定代表出席网络直播，并于登记程序提供资料。
- 我们将发送确认电邮给被确认为胜科海事股东的人士，并提供登录详情。每组登录资料仅允许一名人士在**网络直播时段登录**。股东不可使用同一组登录资料进行多重登录。新加坡证券投资者协会保留拒绝或限制任何未经授权使用帐户或任何其他违反安全之行为的权利，恕不另行通知。
- 为获得最佳视效体验，我们鼓励胜科海事股东使用装置稳定Wi-Fi网络信号或蜂窝数据连接的桌面/笔记本电脑，参加网上对话会。

通过提供您的联络信息，您同意您的个人资料可被新加坡证券投资者协会、胜科海事及其服务供应商、代理人及授权代表收集、使用和披露，但仅用于实行和协调网上对话会（包括提供与网上对话会相关的任何资讯），以及与附加股相关的所有用途和投资者联络，以让新加坡证券投资者协会、胜科海事及其服务供应商、代理人及授权代表遵守任何适用法律、上市规则、条例和/或准则。

所有词汇均具有本通函所赋予的含义，除非另外说明。

若有任何疑问，请联络：

**新加坡证券投资者协会**

电邮: [admin@sias.org.sg](mailto:admin@sias.org.sg)

联络号码: +65 6227 2683

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