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## **SEMBCORP MARINE LTD**

(Incorporated in the Republic of Singapore)  
Company Registration No.: 196300098Z

### **ANNOUNCEMENT**

#### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD BY SEMBCORP INDUSTRIES LTD ON 11 AUGUST 2020**

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Circular to Shareholders dated 22 July 2020 in relation to, among others, the Rights Issue.*

The Directors refer to the Company's announcement earlier today in relation to the results of the EGM.

The Company would like to inform Shareholders that SCI has announced today that the SCI Distribution Resolution was duly approved and passed by the SCI Shareholders at the SCI EGM. Accordingly, the Transaction (including the Rights Issue) can now proceed.

In addition, the Record Date for the Rights Issue of 5.00 p.m. on 14 August 2020 for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue is hereby confirmed. For further details, please refer to the Company's announcement dated 5 August 2020.

The Company also looks forward to sharing more information on the application process for the Rights Shares with Shareholders in the near future.

#### **BY ORDER OF THE BOARD**

Tan Yah Sze  
Company Secretary

11 August 2020

## **IMPORTANT NOTICE**

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The Directors (including any Director who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

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The Directors jointly and severally accept responsibility accordingly.