

## GROUP FINANCIAL REVIEW

## GROUP FIVE-YEAR FINANCIAL SUMMARY

	2011 \$'000	2012 \$'000	2013 \$'000	2014 \$'000	2015 \$'000
<b>For the Year</b>					
Turnover	3,960,230	4,430,123	5,525,882	5,832,595	4,968,132
Operating profit / (loss)	737,129	554,218	644,257	707,025	(149,991)
Profit / (loss) before tax	850,310	617,378	660,537	707,004	(377,603)
Net profit / (loss)	751,903	538,453	555,747	560,128	(289,672)
Dividend - Interim	104,185	104,382	104,464	104,459	83,563
Dividend - Final	125,303	125,347	125,359	167,148	41,771
Dividend - Final Special	292,375	41,782	41,787	-	-
Dividend - Total	521,863	271,511	271,610	271,607	125,334
<b>At Year End</b>					
Property, plant and equipment	1,034,345	1,476,206	2,394,167	3,008,909	3,540,555
Associates & joint ventures	380,065	417,329	445,743	470,277	312,056
Other financial assets	126,956	154,332	107,166	90,443	107,263
Other long term assets	111,411	97,715	81,931	101,673	124,212
Current assets	3,398,869	3,640,875	4,221,093	4,567,118	5,117,036
Current liabilities	(2,400,252)	(2,718,214)	(3,530,406)	(3,448,597)	(3,897,046)
Long term liabilities	(145,314)	(521,218)	(910,182)	(1,657,796)	(2,639,797)
	2,506,080	2,547,025	2,809,512	3,132,027	2,664,279
Share capital	470,596	480,086	484,288	484,288	484,288
Capital, foreign currency translation and other reserves	(24,695)	(26,335)	(76,179)	(76,625)	9,770
Retained profit	1,968,356	1,984,773	2,268,927	2,557,455	2,017,147
Non-controlling interests	91,823	108,501	132,476	166,909	153,074
	2,506,080	2,547,025	2,809,512	3,132,027	2,664,279
<b>Per share</b>					
EPS - basic (cents)	36.13	25.81	26.61	26.83	(13.87)
EPS - diluted (cents)	36.10	25.80	26.59	26.82	(13.87)
Net tangible assets (cents)	114.14	115.19	126.76	139.40	118.00
Net asset value (cents)	115.92	116.80	128.21	141.92	120.24
<b>Financial Ratios</b>					
Return on equity (%)	29.99	22.19	21.73	19.86	(10.58)
Return on total assets (%)	14.56	9.94	9.15	8.00	(2.90)
Operating profit (loss) /equity (%)	29.40	22.84	25.19	25.06	(5.48)
Current ratio (times)	1.42	1.34	1.20	1.32	1.31
Net gearing (times)	Net cash	Net cash	Net cash	0.22	1.10
Dividend cover (times)	1.44	1.98	2.05	2.06	n.a.